Paid Internship at Private Wealth Management Practice

Fiduciam Financial is a Private Wealth Advisory practice located in Middlebury, CT. Our team is dedicated not only to providing our clients with exemplary service, but also to coaching and developing the advisors of the future.

We are seeking a motivated and responsible intern to join our growing team. In this role, you will have the opportunity to learn about and actively participate in the processes that allow us to provide our clients with excellent service for all their wealth management needs.

**Intern Duties & Responsibilities**

* Answer phones, direct calls to appropriate person and/or provide basic practice information.
* Assist our support team as they work with our team of financial advisors.
* Participate in client meetings, engage in discussion, take notes.
* Assist in preparing for client meetings and completing meeting follow up.
* Assist in marketing duties, event planning and social media output.

**Benefits**

* Mentoring and training opportunities with our experienced team of financial professionals.
* Hands-on application of business and finance principles. Develop and refine the skills you will need to thrive in the wealth management industry.
* Meet and network with finance professionals.
* Possibility of extended internship for the right candidate.
* Possibility of being invited to join our team upon your graduation.
* Competitive compensation.