

# Financial Planning Reading List

*This document contains the assigned reading list for the Financial Planning program. Discount codes for direct publisher purchase of textbooks will be provided within your enrollment receipt.*

## OLFP101: Introduction to Financial Planning

*Tools & Techniques of Financial Planning*, 14th Edition, by Stephan R. Leimberg,Carolynn B. Tomin, and William B. Reeve

## OLFP102: Risk Management and Insurance Planning

*Insurance Planning*, 7th Edition, by Dalton, Gillice, and Langdon

## OLFP103: Investments

*Tools & Techniques of Investment Planning*, 5th Edition, by Leimberg, Daly, and Mulligan

## OLFP104: Tax Planning

*Income Tax Planning*, 17th Edition, by Langdon, Grange, and Dalton

## OLFP105: Retirement Planning and Employee Benefits

*The Tools & Techniques of Employee Benefits & Retirement Planning*, 18th Edition, by Stephan R. Leimberg, Joseph F. Stenken, and John J. McFadden

## OLFP106: Estate Planning

*Principles of Estate Planning*, 4th Edition, by Carolynn Tomin and Colleen Carcone

## OLFP109: Financial Planning Capstone

*The Fundamentals of Writing a Financial Plan*, 2nd Edition, by Grable, Kruger, and Ford