

Robert J. Glovsky Scholarship Fund Application

This Year's Deadline: September 30, 2022

The Robert J. Glovsky Scholarship Fund is a permanently endowed fund, the income of which shall provide annual merit-based scholarship awards to one or more students. Students must be enrolled in the Financial Planning Program at Metropolitan College's Center for Professional Education. Preference will be given to students who wish to assist traditionally underserved populations, as evidenced by their professional or personal work in the nonprofit sector. The student(s) awarded will receive up to \$2,000 (no cash value) per year. Funds will be distributed after successful completion of each course per the conditions of the scholarship.

1. Eligibility

- Be enrolled in CPE's Program in Financial Planning and have successfully completed at least one course in the program
- Demonstrate evidence of past experience with underserved populations and/or affiliation with them
- Completed course(s) with a grade of B+ or better
- Have the intention to become a CFP® certificant by fulfilling all requirements and sitting for the CFP Board of Standards comprehensive certification examination
- Be willing to attend a certificate ceremony if living within 50 miles of campus
- Be a United States citizen or permanent resident
- Plan to return to or continue in the workforce
- Cannot have received an FPA Certification merit-based scholarship within the previous 12 months

2. Requirements

- Submit a completed application, with essay included
- Demonstrate past academic and/or professional accomplishment, e.g., degrees and honors received, and/or specific professional achievements
- Furnish résumé (including work experience, volunteer or community involvement, and educational achievements)
- Furnish one letter of professional recommendation (consider professors, instructors, CFP practitioners, etc.)
- Recipients should finish the required number of courses within three years of the scholarship application deadline

3. Application Documentation

- 1 copy of your résumé
- 1 letter of reference
- 3 essay questions

4. Essay

Please answer the following three (3) essay questions in 500 words or less (double spaced in 12 point font Times New Roman or equivalent):

1. What was your motivation for enrolling in the Boston University Financial Planning Program?
2. Please tell us about a past professional and/or personal experience with underserved populations and/or your affiliation with them.
3. Please tell us about your career goals and the ways in which you plan to work with the historically underserved in the field of financial planning.

5. Course Status

Please indicate the course(s) you have completed and/or are currently in

- | | |
|--|---|
| <input type="checkbox"/> FP 101 Introduction to Financial Planning | <input type="checkbox"/> FP 105 Retirement Planning & Employee Benefits |
| <input type="checkbox"/> FP 102 Financial Planning Risk Management | <input type="checkbox"/> FP 106 Estate Planning |
| <input type="checkbox"/> FP 103 Financial Planning Investments | <input type="checkbox"/> FP 109 Capstone |
| <input type="checkbox"/> FP 104 Tax Planning | |

6. Application (Please type or print clearly)

Name _____

Address _____
STREET CITY STATE ZIP CODE

Tel.No. (_____) _____ Email _____

Occupation _____ Current Field _____

Employer _____

Employer Address _____
STREET CITY STATE ZIP CODE

7. Submission

The application deadline for 2022 is September 30. Finalists may be contacted to arrange an interview.

Applicants will be notified of their status by October 31, 2022.

Please return the completed application and supporting documents to:

Email (Preferred): cpe@bu.edu, write "Glovsky Scholarship Application: (Your Name)" in the Subject line

Mail: Boston University
Center for Professional Education
Attn: Glovsky Scholarship Fund
1010 Commonwealth Avenue, 1st Floor
Boston, MA 02215

Fax: 617-353-4494

Questions?

Contact the program office at 617-353-4497 or cpe@bu.edu.

By signing this application, you agree to the above provisions and have provided complete and accurate information. In addition, your acceptance of a scholarship gives Metropolitan College's Center for Professional Education permission to use your name, graduation date, photo, and amount of award at the certificate ceremony and in any promotional publication. Scholarship winners may also be asked if they are willing to share their stories with the MET community.

The Boston University Scholarship Advisory Committee may request an in-person/remote interview with an applicant prior to rendering a final decision on awarding the scholarship. Boston University reserves the right to change scholarship procedures at any time. Reasons that factor into the scholarship decision may or may not be shared with the applicant at the discretion of the Scholarship Advisory Committee.

Your signature on this application attests to your acceptance and understanding of the Robert J. Glovsky Scholarship Fund, and your veracity of the information you provided in this scholarship application. Misleading or false information provided in this scholarship application may result in having your scholarship revoked or being suspended from the program.

Signature _____ Date _____